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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND**

In re:

_____ ,

Debtor.

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Case No. 20-_____-XXX
Chapter 11 (Subchapter V)

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DEBTOR’S PLAN REPORT

The above-captioned debtor and debtor-in-possession (the “Debtor”) has elected to file this case under Subchapter V of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).¹ The Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code and the Initial Scheduling Order entered by this Court.

1. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case:

_____ Consensual _____ Nonconsensual² _____ Undetermined

2. Reasons for Type of Plan of Reorganization.

[Provide the Debtor’s rationale for pursuing a consensual or nonconsensual plan, or reason for being undetermined.]

¹ Subchapter V of Chapter 11 (11 U.S.C. §§ 1181-1195) was adopted by the Small Business Reorganization Act of 2019, Pub. L. No. 116-54, and became effective on February 19, 2020.

² The term “nonconsensual plan” for purposes of this report means a plan confirmed under § 1191(b) of the Bankruptcy Code.

3. Communications with Parties in Interest. The Debtor has had discussions with the following parties in interest concerning the Debtor's plan of reorganization:

Secured Creditors
 Priority Claimants
 Unsecured Creditors
 Equity Interest Holders
 The Trustee
 Others; Describe: _____

4. Nature of Communications with Parties in Interest.

[Provide a description of the Debtor's communications with applicable parties in interest (including, e.g., secured creditors, priority creditors, unsecured creditors, equity interest holders, the case trustee, or others) concerning the Debtor's plan of reorganization or explain the Debtor's rationale for not discussing the plan with parties in interest.]

5. Efforts to Formulate Plan of Reorganization.

[Provide a description of efforts undertaken by the Debtor to develop a plan of reorganization and actions contemplated to complete formulation of the plan.]

6. Timing for Filing Plan of Reorganization. Does the Debtor intend to file a plan of reorganization within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?

Yes No

If no is marked, please explain:

7. Additional Information.

[Insert any additional information the Debtor would like to provide the Court concerning this Chapter 11 case or the plan of reorganization (e.g. executory contracts/unexpired leases or sale/surrender of real/personal property).]

Dated: _____

By:

Name of Debtor/Debtor Representative: _____

Relation to Debtor: _____

Signature of Debtor/Debtor Representative: _____

Represented by (if applicable):

Name of Counsel: _____

Signature of Counsel: _____

Address of Counsel, Firm Address and Other Information:

End of Report