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**THIS FORM IS NOT MANDATORY OR REQUIRED IN ANY CASE.**

**IN THE UNITED STATES BANKRUPTCY COURT**

**FOR THE DISTRICT OF MARYLAND**

In re: \*

 \*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \* Case No. 20-\_\_\_\_\_\_-XXX

 \* Chapter 11 (Subchapter V)

 Debtor. \*

 \*

\* \* \* \* \* \* \* \* \* \* \* \* \*

**DEBTOR’S PLAN REPORT**

The above-captioned debtor and debtor-in-possession (the “Debtor”) has elected to file this case under Subchapter V of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).[[1]](#footnote-1) The Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code and the Initial Scheduling Order entered by this Court.

1. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case:

 \_\_\_\_ Consensual \_\_\_\_ Nonconsensual[[2]](#footnote-2) \_\_\_ Undetermined

1. Reasons for Type of Plan of Reorganization.

[Provide the Debtor’s rationale for pursuing a consensual or nonconsensual plan, or reason for being undetermined.]

1. Communications with Parties in Interest. The Debtor has had discussions with the following parties in interest concerning the Debtor’s plan of reorganization:

\_\_\_\_ Secured Creditors

\_\_\_\_ Priority Claimants

\_\_\_\_ Unsecured Creditors

\_\_\_\_ Equity Interest Holders

\_\_\_\_ The Trustee

\_\_\_\_ Others; Describe: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. Nature of Communications with Parties in Interest.

[Provide a description of the Debtor’s communications with applicable parties in interest (including, e.g., secured creditors, priority creditors, unsecured creditors, equity interest holders, the case trustee, or others) concerning the Debtor’s plan of reorganization or explain the Debtor’s rationale for not discussing the plan with parties in interest.]

1. Efforts to Formulate Plan of Reorganization.

[Provide a description of efforts undertaken by the Debtor to develop a plan of reorganization and actions contemplated to complete formulation of the plan.]

1. Timing for Filing Plan of Reorganization. Does the Debtor intend to file a plan of reorganization within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?

 \_\_\_\_ Yes \_\_\_\_ No

If no is marked, please explain:

1. Additional Information.

[Insert any additional information the Debtor would like to provide the Court concerning this Chapter 11 case or the plan of reorganization (e.g. executory contracts/unexpired leases or sale/surrender of real/personal property).]

Dated: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

By:

Name of Debtor/Debtor Representative: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Relation to Debtor:

Signature of Debtor/Debtor Representative: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Represented by (if applicable):

Name of Counsel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature of Counsel: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address of Counsel, Firm Address and Other Information:

# End of Report

1. Subchapter V of Chapter 11 (11 U.S.C. §§ 1181-1195) was adopted by the Small Business Reorganization Act of 2019, Pub. L. No. 116-54, and became effective on February 19, 2020. [↑](#footnote-ref-1)
2. The term “nonconsensual plan” for purposes of this report means a plan confirmed under § 1191(b) of the Bankruptcy Code. [↑](#footnote-ref-2)