

**IN THE UNITED STATES BANKRUPTCY
FOR THE DISTRICT OF MARYLAND**

at _____

IN RE:

Debtor

Case No. _____

Chapter _____

CHAPTER 11 FINAL REPORT AND MOTION FOR FINAL DECREE

The following is the report of payments made pursuant to the plan, confirmed by this court on _____.

TOTAL DISTRIBUTION _____

PERCENTAGE OF CLAIMS PAID OR PROPOSED TO BE PAID TO
THE GENERAL CLASS OF UNSECURED CREDITORS WITHIN
THE PLAN _____ %

A. Gross Cash Receipts _____

| | <u>Paid</u> | <u>Proposed</u> | <u>Total</u> |
|---|-------------|-----------------|--------------|
| B. Priority Payments of Expenses of Administrative Other Than Operating Expenses: | | | |
| 1. Trustee's commission (if any) | _____ | _____ | _____ |
| 2. Fees and expenses, Trustee's Counsel | _____ | _____ | _____ |

| | <u>Paid</u> | <u>Proposed</u> | <u>Total</u> |
|--|-------------|-----------------|--------------|
| C. Other Professional Fees and Expenses: | | | |
| 1. Fees and expenses for accountants | _____ | _____ | _____ |
| 2. Fees and expenses for auctioneers and appraisers | _____ | _____ | _____ |
| 3. Fees and expenses for attorneys for the debtor | _____ | _____ | _____ |
| 4. Other professional fees (specify) | _____ | _____ | _____ |
| 5. Taxes, fines, penalties, etc. | _____ | _____ | _____ |
| 6. Other expenses of administration (must be itemized: includes bond premiums, settlement costs, other expenses) | _____ | _____ | _____ |
| 7. Total | | | _____ |
| D. Payments to creditors (totals under each category sufficient) | | | |
| 1. Payment to secured creditors | | | _____ |
| 2. Payment to priority creditors | _____ | _____ | _____ |
| 3. Payments to unsecured creditors | _____ | _____ | _____ |
| 4. Payments to equity security holders | _____ | _____ | _____ |
| E. Other payments: (including surplus payments to the debtor) | _____ | _____ | _____ |
| F. <u>TOTAL DISTRIBUTION</u> | | | _____ |

The plan proponent, (or trustee if appointed) hereby avers that all provisions of the plan have been substantially consummated. Wherefore, the plan proponent (or trustee), having fully administered this estate, prays for entry of a final decree.

DATE: _____

 Attorney for Plan Proponent
 (or Trustee)

At a minimum, the following should be served with a copy of this report:
 Creditors' Committee or Counsel, 20 Largest Unsecured Creditors, and United States Trustee.

CERTIFICATE OF SERVICE

I hereby certify that on the _____ day of _____, 20__, I reviewed the court’s CM/ECF system and it reports that an electronic copy of the Chapter 11 Final Report and Motion for Final Decree will be served electronically by the court’s CM/ECF system on the following:

Name of Attorney Representing Creditor’s Committee

Name of Attorney

U.S.Trustee

I hereby further certify that on the _____ day of _____, 20__, a copy of the Chapter 11 Final Report and Motion for Final Decree was also mailed first class, postage prepaid to:

Name of Party
Address of Party
City, State Zip

Name of Party
Address of Party
City, State Zip

Name of Party
Address of Party
City, State Zip

Signature _____
[Type or print your name]