IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND at Baltimore

In re:						*							
						*							
	* Case NoMMH							ИМН					
						*	Cha	Chapter 11 (Subchapter V)					
			Debtor.			*	-	1		,			
						*							
*	*	*	*	*	*	*	*	*	*	*	*	*	

SECOND SCHEDULING ORDER

The above-captioned debtor and debtor-in-possession (the "Debtor") has elected to proceed with this case under Subchapter V of Chapter 11 of Title 11 of the United States Code. The Court entered an Initial Scheduling Order in this case on **[insert date**], and held a preliminary status conference on **[insert date]**. Based on the record of the preliminary status conference and for good cause appearing, IT IS ORDERED:

- 1. <u>Confirmation Hearing</u>. The Court shall hold a hearing on confirmation of the Debtor's plan of reorganization on <u>[insert date]</u>, at <u>[insert time]</u>, by videoconference. The Court will enter separately on the docket information concerning the protocol and supplemental protocol for the hearing.
- 2. Objections to Plan. [insert date], is the deadline for filing and serving written objections to confirmation of the Debtor's plan of reorganization pursuant to Federal Rules of Bankruptcy Procedure 2002(b) and 3020(b)(1). Any party in interest objecting to the Debtor's plan of reorganization, including the proposed treatment of any claim or interest under the plan, must file and serve a timely objection in accordance with this Scheduling Order and the applicable rules.
- 3. <u>Voting on Plan. [insert date]</u>, is the deadline for submitting written acceptances or rejections of the Debtor's plan of reorganization. Acceptances and rejections must be submitted to the Debtor's attorney at the following address:

[Insert Name and mailing address for Debtor's Attorney]

- 4. <u>Service of Plan Documents</u>. On or before <u>linsert datel</u>, the Debtor shall serve a copy of this Second Scheduling Order, the Debtor's plan of reorganization, and a ballot conforming to Official Form 314 on all creditors, equity security holders, other parties in interest, the Subchapter V Trustee, and the United States Trustee, as provided in Federal Rule of Bankruptcy Procedure 3017(d); the Debtor's attorney shall thereafter promptly file a certificate of service with the Court.
- 5. Monthly Payments to Administrative Expense Escrow Account. Unless the Court orders otherwise, within 7 days of the entry of this Second Scheduling Order and continuing monthly thereafter on the first business day of each month until the Debtor's confirmed plan becomes effective, the Debtor shall remit to the Trustee \$[____] (the "Monthly Payment"). The Trustee shall hold each Monthly Payment in escrow for the purpose of paying allowed administrative expense claims in this case, including the Court approved compensation to the Trustee for services rendered and expenses incurred during the case. The amount of the Monthly Payment is subject to adjustment by the Court *sua sponte* at any subsequent status conference or upon the request of any interested party. The Debtor shall include the Monthly Payments in any proposed cash collateral budget.

cc: All Parties U.S. Trustee

End of Order