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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND**

In re:

_____ ,

Debtor.

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Case No. 20-_____-XXX
Chapter 11 (Subchapter V)

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DEBTOR'S PLAN REPORT

The above-captioned debtor and debtor-in-possession (the "Debtor") has elected to file this case under Subchapter V of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").¹ The Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code and the Initial Scheduling Order entered by this Court.

1. Debtor's Business or Commercial Activities.
[Provide a brief description of the Debtor's business or commercial activities.]

2. Type of Plan of Reorganization. The Debtor intends to pursue the following type of plan of reorganization in this case:

___ Consensual ___ Nonconsensual² ___ Undetermined

¹ Subchapter V of Chapter 11 (11 U.S.C. §§ 1181-1195) was adopted by the Small Business Reorganization Act of 2019, Pub. L. No. 116-54, and became effective on February 19, 2020.

² The term "nonconsensual plan" for purposes of this report means a plan confirmed under § 1191(b) of the Bankruptcy Code.

3. Reasons for Type of Plan of Reorganization.

[Provide the Debtor's rationale for pursuing a consensual or nonconsensual plan, or reason for being undetermined.]

4. Communications with Parties in Interest. The Debtor has had discussions with the following parties in interest concerning the Debtor's plan of reorganization:

____ Secured Creditors

____ Priority Claimants

____ Unsecured Creditors

____ Equity Interest Holders

____ Subchapter V Trustee

____ Others; Describe: _____

5. Nature of Communications with Parties in Interest.

[Provide a description of the Debtor's communications with applicable parties in interest (including, e.g., secured creditors, priority creditors, unsecured creditors, equity interest holders, the case trustee, or others) concerning the Debtor's plan of reorganization or explain the Debtor's rationale for not discussing the plan with parties in interest.]

6. Efforts to Formulate Plan of Reorganization.

[Provide a description of efforts undertaken by the Debtor to develop a plan of reorganization and actions contemplated to complete formulation of the plan.]

Dated: _____

By:

Name of Debtor/Debtor Representative: _____

Relation to Debtor: _____

Signature of Debtor/Debtor Representative: _____

Represented by (if applicable):

Name of Counsel: _____

Signature of Counsel: _____

Address of Counsel, Firm Address and Other Information:

End of Report

DRAFT