

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND**

IN RE:

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Case No. \_\_\_\_\_  
Chapter 11

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Debtor(s)

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**CHAPTER 11 FINAL REPORT AND MOTION FOR FINAL DECREE**

The following is the report of payments made pursuant to the Plan, confirmed by this Court  
on \_\_\_\_\_ .

**TOTAL DISTRIBUTION** \_\_\_\_\_

PERCENTAGE OF CLAIMS PAID OR PROPOSED TO BE PAID TO THE  
GENERAL CLASS OF UNSECURED CREDITORS WITHIN THE PLAN \_\_\_\_\_%

A. Gross Cash Receipt \_\_\_\_\_

	<u>Paid</u>	<u>Proposed</u>	<u>Total</u>
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B. Priority Payments of Expenses of  
Administration Other Than Operating  
Expenses:

1. Trustee's commission (if any)	_____	_____	_____
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2. Fee and expenses, Trustee's counsel	_____	_____	_____
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C. Other Professional Fees and Expenses:

1. Fees and expenses, Accountants	_____	_____	_____
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2. Fees and expenses, Auctioneers and Appraisers	_____	_____	_____
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3. Fees and expenses, Attorneys for Debtor	_____	_____	_____
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4. Other professional fees (specify)	_____	_____	_____
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5. Taxes, fines, penalties, etc.	_____	_____	_____
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**Local Bankruptcy Form N-1**

	<u>Paid</u>	<u>Proposed</u>	<u>Total</u>
6. Other expenses of administration (must be itemized: includes bond premiums, settlement costs, other expenses)	_____	_____	_____
7. Total			_____
D. Payments to creditors: (totals under each category sufficient)			_____
1. Payment to secured creditors			_____
2. Payment to priority creditors	_____	_____	_____
3. Payments to unsecured creditors	_____	_____	_____
4. Payments to equity security holders	_____	_____	_____
E. Other payments: (including surplus payments to debtor)	_____	_____	_____
F. <b><u>TOTAL DISTRIBUTION</u></b>			_____

The Plan Proponent, (or Trustee if appointed) hereby avers that all provisions of the Plan have been substantially consummated. Wherefore, the Plan Proponent (or Trustee), having fully administered this estate, prays for entry of a Final Decree.

DATE: \_\_\_\_\_

Attorney for Plan Proponent  
(or Trustee)

cc: Creditor's Committee (Names and Addresses), or Counsel  
20 Largest Unsecured Creditors (Names and Addresses)  
U.S. Trustee